PENHALLOW ASSOCIATES LIMITED

A Financial Knowledge Company

Understanding Portfolio Management

Virtual Learning or Classroom Training
Duration 1 Hour
Course Price: On Request

Location: (UK) For Virtual Learning Live Environment via Video Communication. ***To book, or, require more information. Please contact Alan Penhallow;***
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This programme may be of interest to your colleagues.

www.penassco.co.uk

Course Overview

The Portfolio Management industry historically went about its business quietly in the shadows. Now some in the Regulatory world are openly discussing whether it should be treated as a potential source of Systemic Risk to the Financial system, much like the Banking Sector in 2008. The amounts of money being managed on behalf of the ultimate beneficial owners – Pension Funds, Insurers & Sovereign Wealth Funds – are vast. What are the challenges in today's inter-connected markets?

- Who's managing what, where and for whom? The numbers in context
- Efficient Markets – Are they?
- What happened to Risk Free investing?
- The Risk-Return Trade-off across the Asset Class universe
- What is the correct Equity Risk Premium now?
- Investing or Trading.? How long is long term? A Fund Manager perspective
- The management of expectation – a risk in itself

Learning Outcomes

This program will offer an insight into the scale of the decision making processes being undertaken every trading day by the world's largest Portfolio Managers. Understanding how they navigate both turbulent markets & client expectations is key.

Trainer Profile

Paul Meadows

Paul has fifteen years Investment experience through various Front Office roles on the Buy side of the Markets in the UK - Trader, Global Equities Research Head & Portfolio Manager. He has knowledge of working in both Institutional& High Net Worth Private Client environments with the likes of Royal Insurance & Lloyds Private Bank

He has been designing & delivering both Public & in-house Financial Markets Training programmes worldwide since 2000, initially with the in-house tailored training arm of Euromoney, DC Gardner & has been the Managing Director of Chadley House Training since 2004. Clients range from Investment Banks (Citi, Deutsche Bank), Private Banks (Hoare & Co), Fund Managers (Blackrock, Axa IM), Sovereign Wealth Funds (Kuwait Investment Authority), Regulators (from London, Mongolia, Angola & Tanzania), Exchanges (London, Nigeria), Hedge Funds (Brevan Howard, Man Group).

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