



**PENHALLOW ASSOCIATES LIMITED**  
**A Financial Knowledge Company**



## **Introducing the Equity Markets**

**Virtual Learning or Classroom Training**

**Duration 1 Hour**

**Course Price: On Request**

**Location: (UK) For Virtual Learning Live Environment via Video Communication.**

***To book, or, require more information. Please contact Alan Penhallow; e-mail: [alanp@penassco.co.uk](mailto:alanp@penassco.co.uk)***

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***This programme may be of interest to your colleagues.***

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### **Course Overview**

The Equity Markets provide a venue for Corporates to list their shares, raise money & also offer Investors the opportunity to trade &/or Invest in already listed Companies. The function of these Markets is price discovery which is more readily achieved by high levels of participation, ranging from professional Institutional Investors all the way down to Retail Investors.

- Primary vs Secondary Markets
- Equities in context – comparisons with Bonds as an Asset Class
- Depositary Receipts for Emerging Market Corporates

- Corporate Actions – Dividends, Scrip Issues, Rights Issues, Share Splits
- Rise of the machines – Algorithmic Trading & Dark Pools
- Securities Lending – By whom & why exactly?

## **Learning Outcomes**

This program is designed to offer an introductory insight into the world's Equity Markets & will be useful to new joiners in Financial firms which are (directly or indirectly) involved in any aspect of the working mechanics of these.

## **Trainer Profile**



### **Paul Meadows**

Paul has fifteen years Investment experience through various Front Office roles on the Buy side of the Markets in the UK - Trader, Global Equities Research Head & Portfolio Manager. He has knowledge of working in both Institutional & High Net Worth Private Client environments with the likes of Royal Insurance & Lloyds Private Bank

He has been designing & delivering both Public & in-house Financial Markets Training programmes worldwide since 2000, initially with the in-house tailored training arm of Euromoney, DC Gardner & has been the Managing Director of Chadley House Training since 2004. Clients range from Investment Banks (Citi, Deutsche Bank), Private Banks (Hoare & Co), Fund Managers (Blackrock, Axa IM), Sovereign Wealth Funds (Kuwait Investment Authority), Regulators (from London, Mongolia, Angola & Tanzania), Exchanges (London, Nigeria), Hedge Funds (Brevan Howard, Man Group).

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